

# ODYSSEY INVESTMENT PARTNERS

## NOTICE OF THIRD-PARTY COMPENSATION

Pursuant to the New York Attorney General's Public Pension Fund Reform Code of Conduct (the "Code"), Odyssey Investment Partners, LLC ("Odyssey") is required to disclose certain information regarding the investment of Public Pension Funds<sup>1</sup> in an Odyssey fund.

Please find below a table that sets forth, on an aggregate, fund-wide basis, the third-party compensation Odyssey has paid to date in connection with organizing and offering Odyssey Investment Partners Fund VI, LP and Odyssey Investment Partners Fund VI-A, LP (together, the "Fund"). Odyssey will disclose in the future any additional third-party compensation paid in organizing and offering the Fund.

Category	Third Party	Aggregate Compensation
Legal	<b>Debevoise &amp; Plimpton LLP</b> 919 Third Avenue New York, NY 10022	\$1,208,969.93
Legal	<b>Richards, Layton &amp; Finger, P.A.</b> One Rodney Square 920 North King Street Wilmington, DE 19801	\$24,936.25
Legal	<b>Nishimura &amp; Asahi</b> Otemon Tower 1-1-2 Otemachi Chiyoda-ku Tokyo 100-8124, Japan	¥2,638,496

<sup>1</sup> "Public Pension Fund" means any retirement plan established or maintained for its employees (current or former) by the Government of the United States, the government of any State or political subdivision thereof, or by any agency or instrumentality of the foregoing.

<b>Category</b>	<b>Third Party</b>	<b>Aggregate Compensation</b>
Fund Administration	<b>SS&amp;C GlobeOp</b> 5th Floor, Building 16 Interface, New Link Road Mumbai, India 400 064	\$37,000
Licenses	<b>CT Corporation</b> 28 Liberty Street New York, NY 10005	\$7,291
Data Services	<b>Intralinks</b> 685 3 <sup>rd</sup> Avenue, 9th New York, NY 10017	\$8,500
Printing	<b>RR Donnelly</b> P.O. Box 842282 Boston, MA 02284	\$19,912

In accordance with Paragraph 11 of the Code, Odyssey certifies that, to the best of its knowledge after due inquiry, Odyssey is in compliance with all applicable provisions of the Code which are in full force and effect.

If you have any questions about this communication, please call me at +1 212 351-7920.

Sincerely,

Odyssey Investment Partners, LLC

Douglas Hitchner

Managing Principal